**Please keep this notice for upcoming FPA NENY events**

**Prices held! What an INCREDIBLE line-up!**

**FPA NENY 2017-2018 CALENDAR OF EVENTS**

**Date Event Time Speaker/Topic Location**

**September 20 1.5 HOURS** 7:30am Reg/Breakfast Jeff Lanza, Retired FBI Agent, The Lanza Group WRCC Wednesday 7:45-9:30am program **Cybercrime: How to Protect Your Business Against the Latest Threats**

***Our September program is underwritten by Nationwide***

**October 19**  **1.5 HOURS** 7:30am Reg/Breakfast Jeffrey Levine, CPA/PFS, CFP®, Chief Retirement Strategist,

Thursday 7:45-9:30am program Ed Slott & Co. WRCC **IRA Planning for Baby Boomers**

**November 16** 7:30am Reg/Breakfast Marty Finn, Esq., CPA, Lavelle & Finn, LLP **Hilton Garden Inn –Clifton Park**

Thursday 7:45-9:00am Program **Making Taxes Great Again: Tax Reform the Trump Way and What Advisors Need to Know for Year End Tax Planning Purposes**

**December 14**  7:30am Reg/Breakfast Tim Noonan, Managing Director, Russell Investments WRCC

Thursday 7:45-9:00am Program **Helping Advisors Achieve Better Outcomes**

**Jan. 18, 2018**  7:30am Reg/Breakfast Hugh Johnson, Chairman, Hugh Johnson Advisors WRCC

Thursday 7:45-9:00am Program **2018** **Outlook for Financial Markets and the Economy**

**February 15** 7:30am Reg/Breakfast Peggy Doviak, Ph.D., CFP®, DM Wealth Management WRCC

Thursday 7:45-9:00am Program **Behavioral Finance, Communication, and Client Retention**

**March 15** 7:30am Reg/Breakfast Amy Florian, MA & Fellow of Thanatology, CEO, Corgenius WRCC

Thursday 7:45-9:00am Program **Advising Clients Through the Toughest Times of Life**

**April 12** 7:30am Reg/Breakfast Tara Anne Pleat, Esq., Wilcenski & Pleat, LLC WRCC

Thursday 7:45-9:00am Program **What Financial Advisors Need to Know about Special Needs Planning**

**May 17** All-Day **Eighteenth Annual SYMPOSIUM** Hilton Garden Inn - Troy

Thursday *Calendar subject to change.*

Further program and pricing information is available at www.fpa-neny.org!

**PRICES same as last year!!!! Save 38% by purchasing a Season Pass for JUST $175 (!), your ticket to all eight of our Monthly meetings!** Season Pass does **NOT** include Symposium.

Buy a **COMBO (Season Pass PLUS Symposium)** for $320!! Both Season Pass and Combo tickets are available to Members only.

Any member may bring a 1st TIME guest (who is a considered a prospective member) FREE to a Breakfast Meeting, just contact Stephanie beforehand.

All meeting tickets are $35 for members, $55 for non-members.

Directions to Wolferts Roost: www.wolfertsroost.com

**Many thanks to our 2017-2018 Partners**; please visit our website for contact information:

**Gold:** American Funds · The College Advisor of NY · Hartford Funds ∙ MFS ∙ Mirković Teal Group/First Trust

**Silver:**  Adirondack Funds · NYLTCB · Walthausen & Co., LLC

**Bronze:**  Atlas Private Wealth Management; Columbia Funds; Halliday Financial; Jackson National; John Hancock Mutual Funds; KAFL; Oppenheimer Funds, Inc.; SEI; Shipp Financial